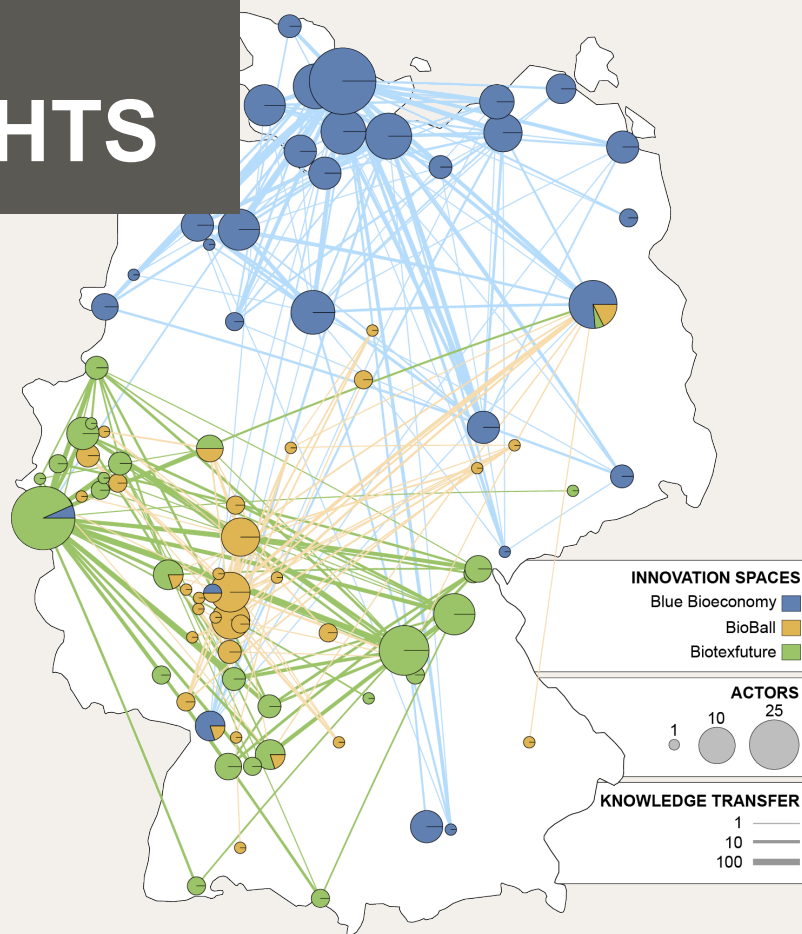


KEY INSIGHTS



COMPARING THE BIOECONOMY INNOVATION SPACES

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12-09-2025

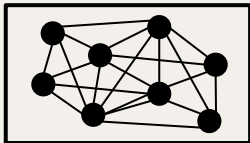
- 1. THE BIOECONOMY INNOVATION SPACES**
- 2. METHODOLOGY:**
SITUATIONAL ORGANIZATIONAL NETWORK ANALYSIS
- 3. KEY FINDINGS**
- 4. CONCLUSIONS**

A NEW POLICY INSTRUMENT: THE GERMAN BIOECONOMY INNOVATION SPACES

Individual projects
(publicly financed)



Innovation space with
networked projects

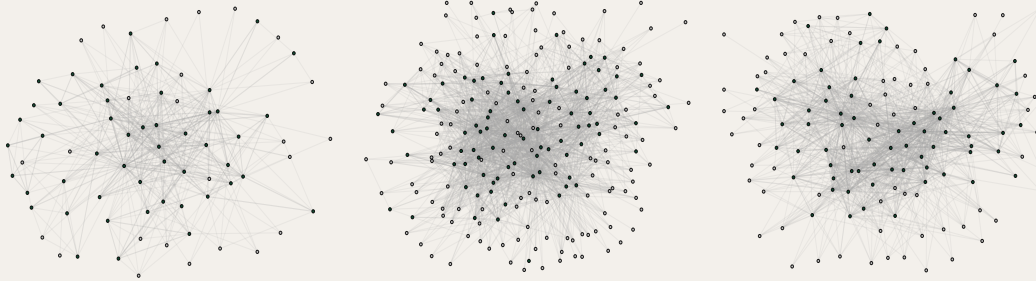


- A Bioeconomy Innovation Space (funding up to 20m EUR)
 - ... installs a governance structure, which defines its own research priorities.
 - ... adopts new partners, and develops and approves new projects on its own.
 - ... seeks to promote the emergence of synergies and cross-fertilization.
 - ... establishes a PMO that assumes administrative and coordinative tasks.
- This study covers three Innovation spaces:
 - **BioBall** promotes the reuse of biogenic residual and waste materials
 - **Biotextfuture** transforms the petroleum-based textile value chain
 - **Blue Bioeconomy** promotes aquatic circular economies
- Research questions
 - Have the Innovation Spaces experienced cross-project learning?
 - What are the conditions in which cross-project learning thrives?

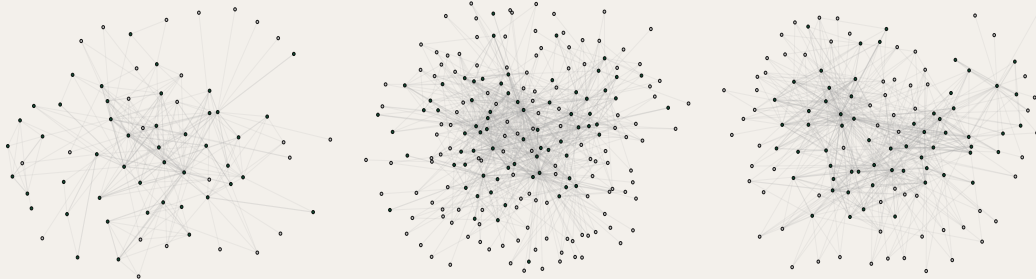
METHODOLOGY

Situational Organizational Network Analysis

“Who are the people ... that you have spoken to individually?”



“...that have helped you solve work-related problems or build new knowledge...?”



BioBall (N=71)

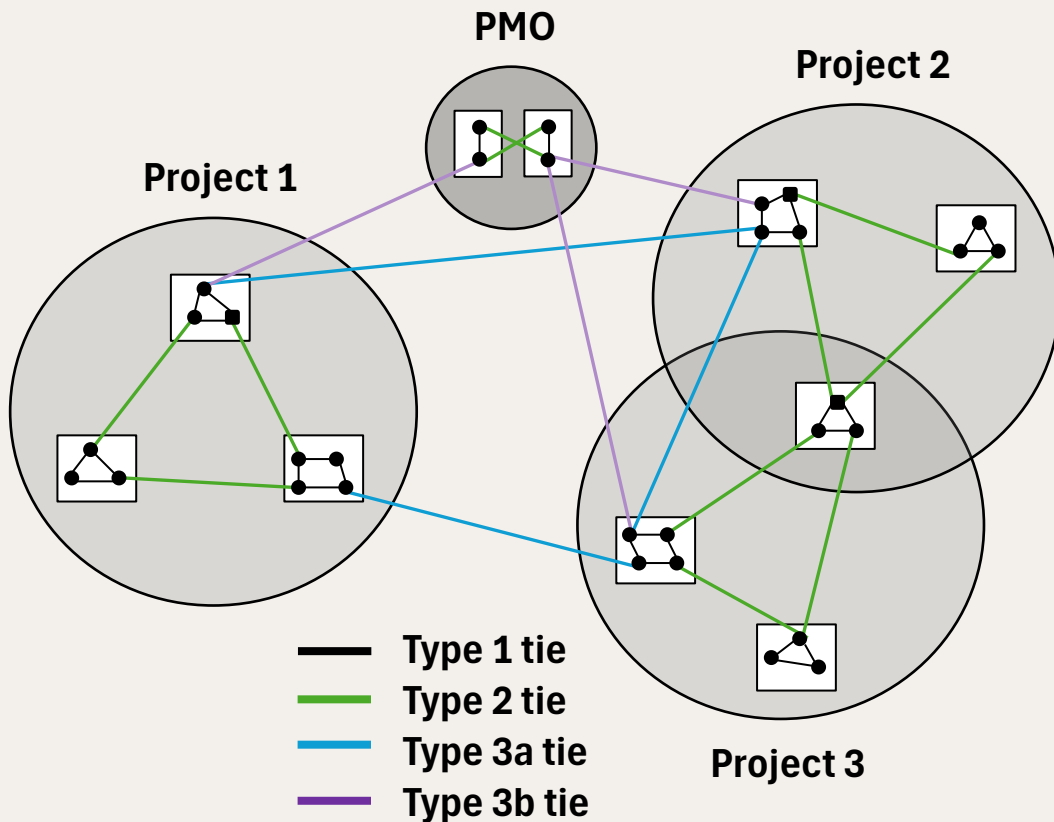
Blue Bioeconomy (N=140)

Biotexfuture (N=135)

- SONA is a mixed-method approach to studying innovation collaboration in organizational networks (Glückler et al., 2020).
- It combines qualitative interviews, standardized network surveys, and formal social network analysis and modeling.
- A total of $N=30$ Interviews were conducted with key informants.
- Three network surveys were run with a response rate of 80% or higher (81%; 80%; 86%).

The survey participants were presented with a list of all innovation space members. ■ The participants are visualized with a dark green node and the identified ones in a grey node. All calculated network measures refer to the respondents' network. ■ Glückler J, Panitz R, Hammer I (2020) SONA: A relational methodology to identify structure in networks. *Zeitschrift Für Wirtschaftsgeographie*, 64(3): 121–133

A TYPOLOGY OF BOUNDARY-SPANNING LEARNING TIES

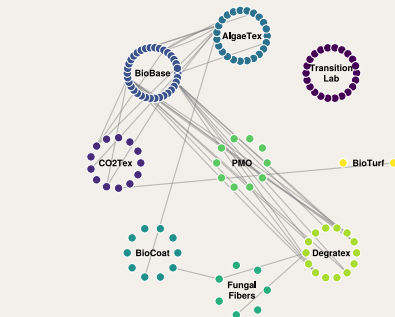
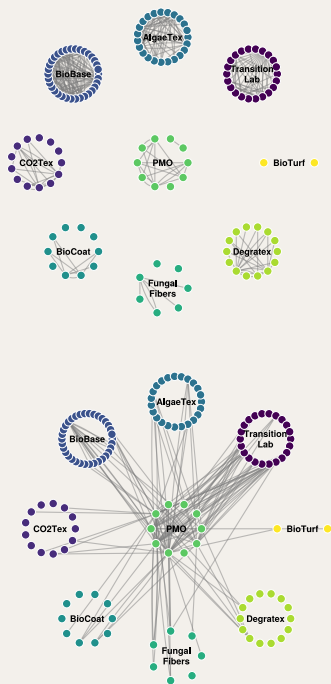


We distinguish three types of ties:

- **Type-1:** Learning **within organizations**
- **Type-2:** Learning **across organizations**
 - within an inter-organizational project
- **Type-3:** Learning **across projects**
 - **Type-3a:** Learning across projects between knowledge workers (but not between individuals in the same organization)
 - **Type-3b:** Learning across projects between members with at least one in a governance role (PMO)

BIOTEXFUTURE

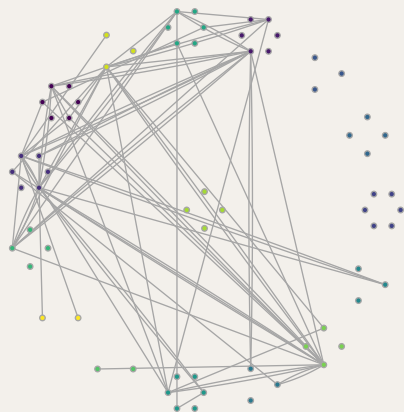
Hierarchy and Type-3a learning



	Project manager	Project members
Project manager	11	17
Project members	9	11

- A total of 24 people reported $N=48$ type-3a ties, which connect all technical projects.
- A majority of 75% of these relations involve a project manager, only 11 (23%) ties are purely lateral relations between technical project members.
- In sum, only 1,38 % (11 out of 800) reported learning relations in the Innovation Space BIOTEXFUTURE are type 3a relationships between technical members.
- Response to RQ1: Yes, the Innovation Space has experienced the emergence of across-project learning relations. Although their number is small, they are particularly strong (reciprocity).

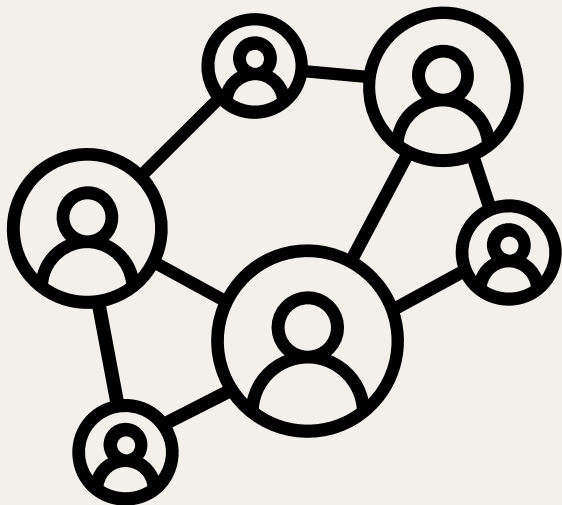
COMPARING THE THREE INNOVATION SPACES (TYPE 3A-TIES)



	BioBall	Blue Bioeconomy	Biotexfuture
Projects	16	31	9
thereof technical	12	29	7
Organizations	57	78	50
Members	71	140	135
thereof affiliated with multiple projects	12	20	8
Ties	99	222	59
Share of all ties (%)	.45 (99/218)	.20 (222/1072)	.06 % (48/800)

KNOWLEDGE SHARING

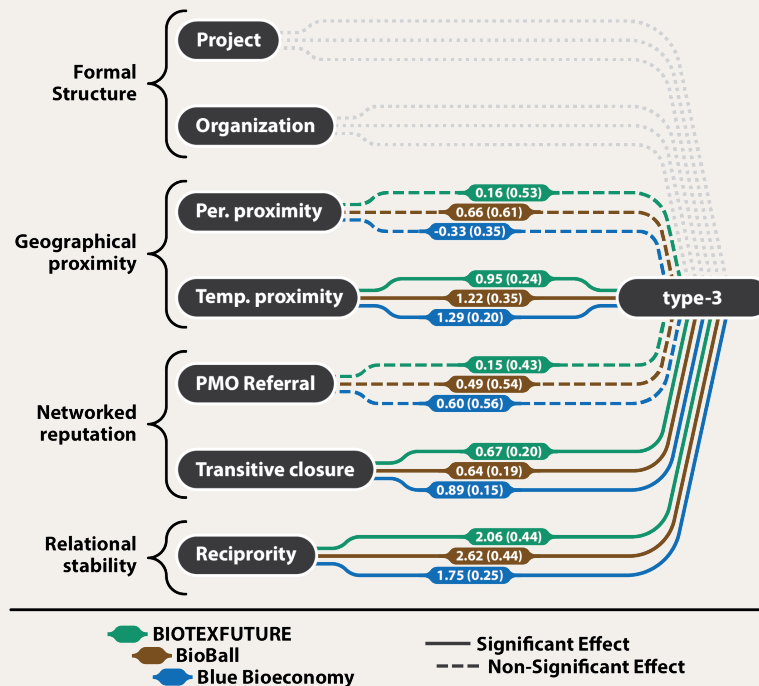
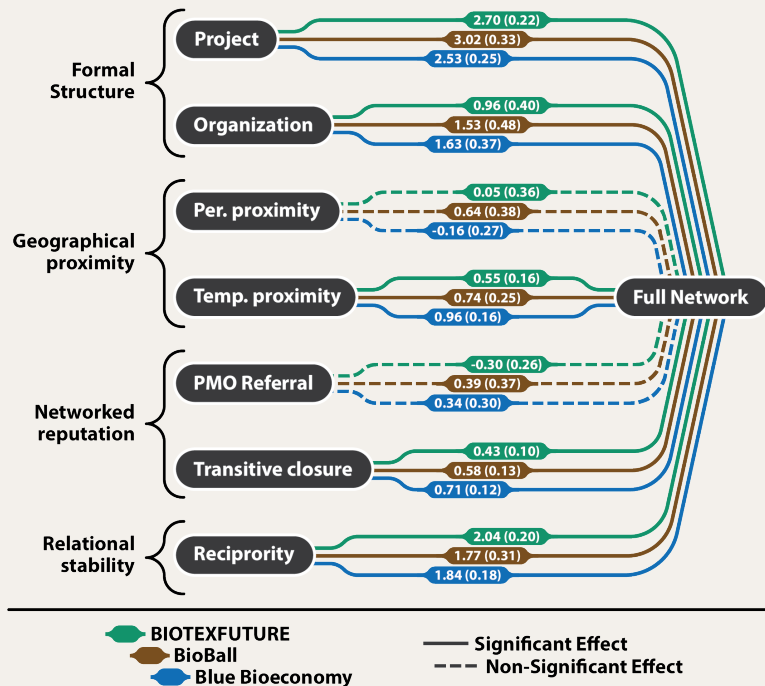
Drivers of Knowledge Sharing in the Bioeconomy Innovation Spaces



- **Formal structure**, measured by the employment in (1) the same project and the (2) same organization.
- **Geographical proximity**. (1) Permanent proximity (Boschma 2005), measured as co-location of members: the closer the actors, the easier and more likely it is to meet and interact. (2) Temporary proximity (Torre 2008), measured as the number of co-attendances at events.
- **Networked reputation** (Glückler & Armbrüster 2003), measured as (1) referrals among members (transitive closure), and (2) referrals by a governance person: a common third establishes a new connect by recommendation.
- **Relational stability** (Bapna et al. 2017), measured as reciprocity, where for each relation $s \rightarrow r$ the reciprocal tie $r \rightarrow s$ also exists.
- Implication for Management: Co-attendance and referrals by governance roles are indicators of the governance impact on across-project learning relations.

KNOWLEDGE SHARING

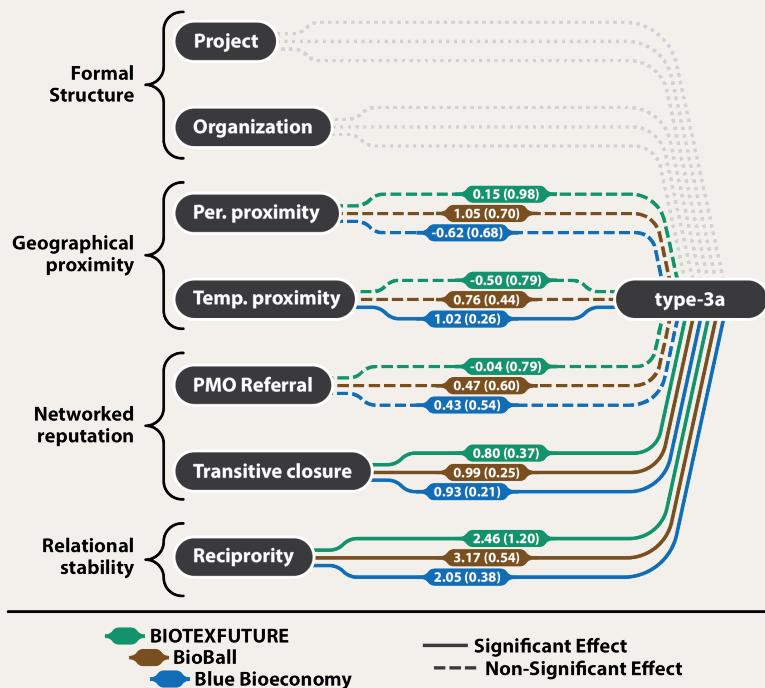
A test of three potential drivers of collaboration



We use the Frailty Exponential Random Graph Model (FERGM) ■ Note: Coefficients are posterior medians; brackets indicate posterior standard deviations. Coefficients for which the 90% credible interval does not contain 0 are in bold.

KNOWLEDGE SHARING

A test of three potential drivers of collaboration



- Type3a-ties have been more likely to emerge ...
 - with two members having **co-attended at events** (only significant in blue bioeconomy).
 - with being **introduced by common third parties** (transitive closure), although not by PMO members.
 - **Co-location** has been found insignificant for both, type-3a relations as well as the overall network.
 - **Governance** has become effective mainly through organizing proximity.

TEMPORARY PROXIMITY

Event co-attendance in the communication network of the bioeconomy innovation spaces

	Full Network	Type 3	Type 3a	Type 3b
Internal				
In Person Event				
Association meeting	1	1	1	1
Forum/ Symposium	2 1 2 2	2 1 2 2	X 1 X X	X 1 2 2
Insight Session	4 X	X X	X X	X X
Member Day	5 3 4	4 3 3	X X X	3 X 3
Study trip	X	X	X	X
Workshop	4 1 X	X 1 X	2 1 X	X 1 X
Online				
Online Event	-1 3 3	X 3 4	X X X	X 2 X
External				
Trade Fair	2 1	2 1	X X	X 1

■ BioBall

■ Blue Bioeconomy

■ BIOTEXFUTURE 2023

■ BIOTEXFUTURE 2025

X event type existed

1-n ranking of event types*

-1 negative effect

- Communication ties have been more likely to emerge co-attending ...
- open or semi-open events such as forums or symposia.
- external events like trade fairs.
- online events, even if this differs depending on the innovation spaces.
- Type 3a communication ties have been more likely to emerge by co-attending workshops and forums or symposia.

TEMPORARY PROXIMITY

Event co-attendance in the knowledge network of the bioeconomy innovation spaces

	Full Network	Type 3	Type 3a	Type 3b
Internal				
In Person Event				
Association meeting	1	2	X	2
Forum/ Symposium	2 2 X 1	1 2 2 2	1 X X X	1 2 2 X
Insight Session	X X	X 3	X X	X X
Member Day	3 2 X	3 3 X	X X X	3 X 1
Study trip	X	X	X	X
Workshop	X 1 2	X 1 1	1 X X	X 1 X
Online				
Online Event	X X X	X X X	X X X	X X X
External				
Trade Fair	1 X	1 X	X X	1 X

■ BioBall

■ Blue Bioeconomy

■ BIOTEXFUTURE 2023

■ BIOTEXFUTURE 2025

X event type existed

1-n ranking of event types*

- Learning ties have been more likely to emerge by co-attending ...
- open or semi-open events such as forums, symposia workshops.
- external events like trade fairs.
- Type 3a learning ties have been more likely to emerge by co-attending workshops and forums or symposia.

CONCLUSIONS

- Dense knowledge networks have emerged in each of the three bioeconomy innovation spaces. Project governance has made great contributions to the growth of the networks by organizing a multitude of different types of events and by facilitating new contacts.
- We have proposed a typology of learning relations to distinguish the potential for cross-fertilization of knowledge.
- Type3-ties have been more likely to emerge by co-attending at events and by being introduced through common third parties (transitive closure), although PMO members were less involved than project members.
- Co-location plays a minor role for both, type-3 relations as well as the overall network. Instead, governance has become effective mainly through organizing proximity.
- Co-attending events has shown to enables actors to build new contacts, fosters communication within the innovation space, and promotes knowledge exchange between actors, even if type-3a exchange could only be demonstrated in isolated cases for workshops and symposia.

INSIGHT 2025 - 07

Please reach out for full report,
feedback and questions to

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